

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: Alpha Alternatives Financial Services Pvt Ltd**

**Security Details:**

**Valuation as on 28<sup>th</sup> May 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	103.54	103.81	ACUITE PP-MLD BBB-

*\*Issue date is deemed date of allotment*

**Calculation of value of the debenture**

**Value=Amount invested\*Valuation price(j)/100**

**Where Amount invested=Number of debentures\*issue Price(i)**

**Security Details:**

Valuation as on 21 <sup>st</sup> May 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	103.81	103.52	ACUITE PP-MLD BBB-

Valuation as on 14 <sup>th</sup> May 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	103.52	103.22	ACUITE PP-MLD BBB-

Valuation as on 07 <sup>th</sup> May 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	103.22	102.96	ACUITE PP-MLD BBB-

Valuation as on 30 <sup>th</sup> Apr 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)

1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	102.96	102.71	ACUITE PP-MLD BBB-
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**Valuation as on 23<sup>rd</sup> Apr 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	102.71	102.53	ACUITE PP-MLD BBB-

**Valuation as on 16<sup>th</sup> Apr 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	102.53	102.24	ACUITE PP-MLD BBB-

**Valuation as on 09<sup>th</sup> Apr 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	102.24	101.83	ACUITE PP-MLD BBB-

**Valuation as on 02<sup>nd</sup> Apr 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
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(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	101.83	101.98	ACUITE PP-MLD BBB-

Valuation as on 31 <sup>st</sup> Mar 2024												
S.No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation price per Rs100 Face value (NAV Pre TDS)	TDS	Valuation price per Rs100 Face value (NAV (Post TDS))	Valuation as of previous	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)
1	INE0L6807120	Alpha Alternatives Financial Services Pvt Ltd	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	102.20	0.22	101.98	101.96	ACUITE PP-MLD BBB-

31st March 2024 Debenture valuation is net of TDS @ 10% for gain made during F.Y.23-24 as per the amendment in section 193 of the Income Tax Act, 1961.

Valuation as on 26 <sup>th</sup> Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	101.96	101.74	ACUITE PP-MLD BBB-	

Valuation as on 19 <sup>th</sup> Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	101.74	101.42	ACUITE PP-MLD BBB-	

Valuation as on 12 <sup>th</sup> Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	

1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	101.42	101.06	ACUITE PP-MLD BBB-
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**Valuation as on 05<sup>th</sup> Mar 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	101.06	100.68	ACUITE PP-MLD BBB-

**Valuation as on 27<sup>th</sup> Feb 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	100.68	100.58	ACUITE PP-MLD BBB-

**Valuation as on 20<sup>th</sup> Feb 2024**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	100.58	100.23	ACUITE PP-MLD BBB-

## DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the

Valuation as on 13 <sup>th</sup> Feb 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807120	Alpha Alternatives Financial Services Private Limited	CAR-D	Linked to Underlying Investment Strategy	07-Feb-24	22-Feb-27	Rs. 1,00,000	Rs 1,18,000	100.23	100.00	ACUITE PP-MLD BBB-

Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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